



SHREE CEMENT LIMITED

Regd. Office : Bangur Nagar, Beawar-305901, Distt Ajmer (Rajasthan)

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FIFTEEN MONTHS PERIOD ENDED ON 30TH JUNE, 2012

PART-I

Rs. in Crore

S.N.	PARTICULARS	Quarter ended			Current Year (Fifteen months) ended 30.06.2012 (Audited)	Previous Year ended 31.03.2011 (Audited)
		30.06.2012 (Audited)	31.03.2012 (Reviewed)	30.06.2011 (Reviewed)		
1	Income from operations					
	(a) Net sales/Income from operations (Net of excise duty)	1455.28	1376.15	1018.74	5897.95	3453.53
	(b) Other operating income	-	0.17	-	0.17	-
	Total Income from operations (net)	1455.28	1376.32	1018.74	5898.12	3453.53
2	Expenses					
	a. Cost of materials consumed	132.36	145.67	96.62	579.04	372.34
	b. Purchases of stock-in-trade	-	-	0.18	0.18	4.17
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	3.87	1.19	18.17	18.69	(34.81)
	d. Employee benefits expense	74.64	60.53	61.21	319.49	198.54
	e. Depreciation and amortisation expense	81.78	234.58	159.76	873.09	675.76
	f. Power & Fuel	341.46	361.08	271.52	1499.87	904.81
	g. Freight and Forwarding Expenses	235.54	245.95	159.44	1006.35	602.25
	h. Other Expenses	186.26	188.73	152.52	828.74	521.40
	Total expenses	1055.91	1237.73	919.42	5125.45	3244.46
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	399.37	138.59	99.32	772.67	209.07
4	Other Income	32.15	77.24	15.84	162.78	125.10
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	431.52	215.83	115.16	935.45	334.17
6	Finance costs	47.95	41.08	47.55	235.36	175.35
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	383.57	174.75	67.61	700.09	158.82
8	Exceptional items					
	- Assets Constructed at Others' Premises W/Off	0.06	2.84	8.28	12.34	48.47
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	383.51	171.91	59.33	687.75	110.35
10	Tax expense					
	a. Current Tax	80.61	34.39	10.33	141.48	21.71
	b. Prior Period Tax	(59.52)	-	-	(74.75)	(59.08)
	c. Deferred Tax	(5.40)	19.68	(6.01)	2.52	(59.85)
	d. MAT Credit Entitlement	16.30	3.56	-	-	(2.13)
	Total (a to d)	31.99	57.63	4.32	69.25	(99.35)
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	351.52	114.28	55.01	618.50	209.70
12	Extraordinary Items (net of tax expense)					
13	Net Profit / (Loss) for the period (11-12)	351.52	114.28	55.01	618.50	209.70
14	Paid up Equity Share Capital (Face value Rs. 10 per share)	34.84	34.84	34.84	34.84	34.84
15	Reserves excluding Revaluation Reserve				2699.09	1951.34
16	Earnings Per Share (EPS) (Rs.) -					
	Cash	122.83	105.79	59.92	428.88	236.99
	Basic & Diluted	100.90	32.80	15.79	177.54	60.19
17	Debt Service Coverage Ratio (No. of times) (Refer Note 6(a) below)				4.19	4.64
18	Interest Service Coverage Ratio (No. of times) (Refer Note 6(b) below)				8.31	5.60

