

FIVE & TWENTY FIVE YEARS HIGHLIGHTS

FIVE YEARS FINANCIAL HIGHLIGHTS

Particulars	2006-07	2007-08	2008-09	2009-10	2010-11
Production (in Lac MTs)					
Clinker (in Lac MTs)	35.09	46.23	64.18	80.45	74.65
Cement (in Lac MTs)	47.99	63.37	77.65	93.72	94.28
Sales (Clinker & Cement)(in Lac MTs)	49.43	66.05	84.50	102.47	102.65
Sales (Power)(in Lac units)	-	-	1171.23	2635.93	6214.46
Energy Consumption					
Power (Kwh / PT Cement)	73.87	79.35	76.72	75.25	79.26
Coal (% of Clinker)	11.73	11.34	10.75	10.64	11.74

Rs. in Lac

Particulars	2006-07	2007-08	2008-09	2009-10	2010-11
Sales - Gross	161314.44	244032.08	309159.96	401408.60	393778.94
Other Income	2127.33	7683.91	3914.91	7583.79	4677.07
Total Income	163441.77	251715.99	313074.87	408992.39	398456.01
Operating Expenses (inc. Excise Duty)	102342.04	157791.11	213810.97	251157.20	305215.21
Operating Profit	61099.73	93924.88	99263.90	157835.19	93240.80
Interest	1037.37	5329.64	3341.11	7658.07	9782.62
Profit before Depreciation & Tax	60062.36	88595.24	95922.79	150177.12	83458.18
Less: Depreciation & Amortisations	43305.33	47875.86	20538.70	57042.98	67575.94
Less: Exceptional items	(2123.73)	3888.46	3093.05	6342.85	4847.41
Profit before Tax	18880.76	36830.92	72291.04	86791.29	11034.83
Tax (including FBT)	8451.75	12265.32	13686.98	19382.66	(3949.88)
Deferred Tax	(7271.22)	(1471.60)	807.12	(201.40)	(5985.34)
Profit after Tax	17700.23	26037.20	57796.94	67610.03	20970.05
Basic and Diluted EPS (in Rupees)	50.81	74.74	165.91	194.07	60.19
Cash EPS (in Rupees)	154.24	207.94	227.18	369.77	236.99
Investment (Gross Block + CWIP)	200109.31	220525.90	273480.44	391828.07	506990.31
Net Block*	49895.10	75995.86	62685.57	75195.38	116705.76
Shareholders' Fund*	45454.52	67280.53	121001.69	183323.97	198617.53
Total Capital Employed*	138591.37	200350.35	270617.02	393947.74	399407.54
Return on Net Worth (%)	24.06	36.51	48.43	36.77	7.54
Return on Avg. Capital Employed (%)#	39.29	24.88	32.12	28.42	5.25

* Excluding Revaluation Reserve

Return on Average capital employed has been calculated after adding additional depreciation. Figures have been regrouped / rearranged wherever necessary

TWENTY FIVE YEARS HIGHLIGHTS

Year		Clinker Production Lac MT	Cement Production Lac MT	Cement Sales Qty. Lac MT	Sales Value (Gross) (in Rs. Lac.)	Net Worth (in Rs. Lac.)	Book Value (Rs. per share)
1985	(8 Months)	2.60	2.77	2.67	2815.58	1546.37	10.11
1990-91		7.70	8.86	8.87	13454.55	3210.16	16.05
1995-96		8.88	8.62	8.68	20765.88	13487.43	46.46
1996-97	(15 months)	10.79	11.85	11.62	25112.19	18202.76	52.25
1997-98		14.36	17.26	16.62	34278.00	19056.86	54.70
1998-99		19.45	20.44	20.91	44214.50	19654.48	56.42
1999-00		22.85	23.12	23.10	48456.13	21939.14	60.82
2000-01		21.13	23.83	24.00	55460.48	24705.98	66.61
2001-02	(9 months)	16.25	18.06	18.02	39721.69	21560.59	57.58
2002-03		22.85	27.47	27.25	58242.94	22239.73	63.84
2003-04		22.94	28.41	28.41	60692.88	25138.28	72.16
2004-05		24.83	30.16	30.61	72302.60	28948.89	83.10
2005-06		27.71	32.20	32.03	82412.79	29629.67	85.05
2006-07		35.06	47.99	48.33	161314.44	45454.52	130.48
2007-08		46.23	63.37	63.34	244032.08	67280.53	193.13
2008-09*		64.18	77.65	77.36 \$	309159.40 \$	121001.69	347.33
2009-10*		80.45	93.72	92.71 \$	401408.60 \$	183323.97	526.23
2010-11*		74.65	94.28	93.38 \$	393778.94 \$	198617.53	570.13
Absolute No. of Times	25 Years	19.11 #	22.66 #	23.35 #	93.24 #	128.44	56.37
	20 Years	9.69	10.65	10.52	29.27	61.87	35.52
	15 Years	8.41	10.94	10.76	18.96	14.73	12.27
	10 Years	3.53	3.96	3.89	7.10	8.04	8.56
CAGR	5 Years	2.69	2.93	2.92	4.78	6.70	6.70
	25 Years	12.53% #	13.30% #	13.43% #	19.89% #	21.44%	17.50%
	20 Years	12.03%	12.55%	12.49%	18.39%	22.91%	19.54%
	15 Years	15.25%	17.29%	17.17%	21.67%	19.64%	18.19%
	10 Years	13.45%	14.74%	14.55%	21.65%	23.17%	23.95%
5 Years	21.92%	23.97%	23.87%	36.73%	46.30%	46.30%	

* Sales value includes amount of power sale.

\$ Excluding Cement used for Captive Consumption

For calculating the Return in Absolute No. of Times and CAGR, figures for 1985 have been annualised.

Note: 1. Net Worth is net of revaluation reserve.

2. Figures regrouped and rearranged wherever necessary.