



SHREE CEMENT LIMITED

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CIN: L26943RJ1979PLC001935

PART I

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2015

Rs. in Crore

S.N.	PARTICULARS	Quarter ended			Year ended
		30.09.2015 (Reviewed)	30.06.2015 (Audited)	30.09.2014 (Reviewed)	30.06.2015 (Audited)
1	Income from operations				
	a. Net sales/Income from operations (Net of excise duty)	1723.49	1719.43	1605.25	6439.88
	b. Other operating income	0.76	5.16	2.83	13.69
	Total Income from operations (net)	1724.25	1724.59	1608.08	6453.57
2	Expenses				
	a. Cost of materials consumed	138.63	162.76	137.41	579.53
	b. Purchases of stock-in-trade	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(9.82)	(38.85)	(6.61)	(79.10)
	d. Employee benefits expense	122.80	119.01	112.75	455.03
	e. Depreciation and amortisation expense	270.42	238.25	222.65	924.78
	f. Power and fuel	375.36	415.68	413.47	1579.82
	g. Freight and forwarding expenses	346.79	401.14	316.99	1395.46
	h. Other expenses (Refer Note 3)	361.21	308.08	293.65	1178.98
	Total expenses	1605.39	1606.07	1490.31	6034.50
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	118.86	118.52	117.77	419.07
4	Other Income	23.04	39.23	28.05	137.85
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	141.90	157.75	145.82	556.92
6	Finance costs	23.23	26.36	34.97	120.63
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	118.67	131.39	110.85	436.29
8	Exceptional items				
	- Assets Constructed at Others' Premises W/Off	2.10	23.99	6.72	35.46
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	116.57	107.40	104.13	400.83
10	Tax expense				
	a. Current Tax	33.19	30.86	17.98	95.81
	b. Prior Period Tax	-	-	-	(16.65)
	c. Deferred Tax	(26.08)	(24.03)	(5.47)	(52.33)
	d. MAT Credit Entitlement	(19.27)	(3.54)	(17.19)	(52.33)
	Total (a to d)	(12.16)	3.29	(4.68)	(25.50)
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	128.73	104.11	108.81	426.33
12	Extraordinary Items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	128.73	104.11	108.81	426.33
14	Paid-up Equity Share Capital (Face value Rs. 10 per share)	34.84	34.84	34.84	34.84
15	Reserves excluding Revaluation Reserve as per balance sheet at year ended				5241.56
16	Earnings Per Share (EPS) (of Rs. 10 each)				
	Cash	107.09	91.38	93.58	372.81
	Basic and Diluted	36.95	29.88	31.23	122.38

**PART II
SELECT INFORMATION FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2015**

S.N.	PARTICULARS	Quarter ended 30.09.2015	Quarter ended 30.06.2015	Quarter ended 30.09.2014	Year ended 30.06.2015
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
-	Number of shares	12267428	12267428	12267428	12267428
-	Percentage of shareholding	35.21%	35.21%	35.21%	35.21%
2	Promoters and Promoter Group Shareholding				
(a)	Pledged/ Encumbered				
-	Number of Shares	Nil	Nil	Nil	Nil
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
(b)	Non-encumbered				
-	Number of shares	22569797	22569797	22569797	22569797
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
-	Percentage of shares (as a % of the total share capital of the Company)	64.79%	64.79%	64.79%	64.79%
	PARTICULARS	Quarter ended 30.09.2015			
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	-			
	Received during the quarter	1			
	Disposed of during the quarter	1			
	Remaining unresolved at the end of the quarter	-			

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in Crore

S.N.	PARTICULARS	Quarter ended			Year ended 30.06.2015 (Audited)
		30.09.2015 (Reviewed)	30.06.2015 (Audited)	30.09.2014 (Reviewed)	
1	Segment Revenue				
a.	Cement	1526.79	1515.28	1417.07	5747.24
b.	Power	380.47	398.43	348.26	1386.56
	Total	1907.26	1913.71	1765.33	7133.80
	Less: Inter Segment Revenue	183.01	189.12	157.25	680.23
	Total Income from operations (net)	1724.25	1724.59	1608.08	6453.57
2	Segment Results (Profit/(Loss) before Finance Cost, Exceptional Items and Taxes)				
a.	Cement	20.31	(47.56)	29.19	(36.75)
b.	Power	107.80	184.54	92.39	483.41
	Total	128.11	136.98	121.58	446.66
	Less :				
a.	Finance Costs	23.23	26.36	34.97	120.63
b.	Exceptional Items	2.10	23.99	6.72	35.46
c.	Other Unallocable Expenditure / (Income)	(13.79)	(20.77)	(24.24)	(110.26)
	Profit before Tax	116.57	107.40	104.13	400.83
3	Capital Employed (Segment Assets - Segment Liabilities)				
a.	Cement	3800.72	3716.05	3201.49	3716.05
b.	Power	565.46	530.75	497.31	530.75
c.	Unallocated Capital Employed [Includes Investments of Rs.1599.95 crore as of 30th September, 2015 (Rs. 1949.58 crore as of 30th September, 2014)]	2287.60	2234.41	2398.81	2234.41
	Total	6653.78	6481.21	6097.61	6481.21

Notes:

- 1 The above results were taken on record at the meeting of the Board of Directors held on 14th November, 2015. The results have been reviewed by the Statutory Auditors.
- 2 Company has commissioned 2.0 MTPA Capacity Cement Grinding Unit at Bulandshahr in Uttar Pradesh on 30th October, 2015.
- 3 Pursuant to introduction of 'The Mines and Minerals (Development and Regulation) Amendment Act, 2015' effective from 12th January, 2015 and subsequent Notification dated 17th September, 2015, the Company has made provision towards contribution to District Mineral Foundation and National Mineral Exploration Trust amounting to Rs. 34.38 crore (including Rs. 22.28 crore for the period upto 30th June, 2015) in the current quarter under the head 'Other Expenses'.
- 4 Depreciation and amortisation expense for Cement and Power Segment is as under:


Segment	Quarter ended			Rs. In Crore
	30.09.2015	30.06.2015	30.09.2014	Year ended 30.06.2015
Cement	191.46	223.64	207.34	838.48
Power	78.96	14.61	15.31	86.30
Total	270.42	238.25	222.65	924.78

- 5 Figures for previous periods have been regrouped wherever necessary.

Place: Beawar

Date: 14th November, 2015

By Order of the Board

For **SHREE CEMENT LIMITED**
(B.G. Bangur)

Chairman

For details e-mail at : bhandaria@shreecementltd.comVisit us on www.shreecement.in